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October, 21 2020

**SELECTA GROUP B.V.**

(“Selecta”, the “Company” or the “Issuer” and together with its subsidiaries, the “Group”)

**Voting of Scheme Creditors**

Selecta Group B.V. (“**Selecta**” or the “**Company**”) is pleased to announce that, at today’s meeting of the Scheme Creditors, 100% of the holders of its (i) €865,000,000 5 7/8% Senior Secured Notes due 2024 (ISIN XS1756356371 and XS1756356611, the “**Euro Fixed Rate Notes**”), (ii) €375,000,000 Senior Secured Floating Rate Notes due 2024 (ISIN XS1756359045 and XS1756359391, the “**Euro Floating Rate Notes**”) and (iii) CHF 250,000,000 5 7/8% Senior Secured Notes due 2024 (ISIN XS1756227309 and XS1756298078, the “**CHF Notes**”, and together with the Euro Fixed Rate Notes and the Euro Floating Rate Notes, the “**Notes**”) that submitted a vote (being over 500 Noteholders) in respect of the scheme of arrangement proposed by Selecta Finance UK Limited (the “**Scheme**”) voted in favour of the Scheme. Accordingly, the requisite majorities of Scheme Creditors have voted in favour of the Scheme.

The next step is a further hearing of the High Court of Justice of England and Wales on 27 October 2020 to sanction the Scheme.

This is an important and positive milestone in the implementation of the Group’s recapitalisation transaction (the “**Transaction**”) and demonstrates the level of support the Group’s creditors have in the Group. Selecta would like to thank the Noteholders for their continued support of the Transaction.

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The completion of the Transaction is subject to various conditions, including but not limited to the approval of the Transaction and agreement of its terms by prescribed percentages of the Group’s creditors. Notwithstanding the support of a substantial number of the Groups’ creditors, there can be no assurance that the Transaction will be completed on the terms currently envisaged, or at all.

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